

Subject: Important: [Lender Name] Go-live date for UAD 3.6 and Valuation Modernization

Dear [AMC Name] partner,

As the industry moves toward **Valuation Modernization**, [Lender Name] is preparing to transition to the new **Uniform Appraisal Dataset (UAD) version 3.6** and the updated **Uniform Residential Appraisal Report (URAR)**.

To ensure a seamless transition for our borrowers and appraisal panels, we are establishing our formal transition timeline. Please review the following go-live requirements and coordinate with your technology and operations teams accordingly.

Transition schedule

- **Official go-live date:** [Insert Date]
- **Final effective date for legacy submissions to GSEs:** [Insert Date]
- **Implementation strategy:** [Select One: Hard Cutover / Phased Rollout by Region]

Requirements for our appraiser and AMC partners

To maintain service levels during this transition, we require confirmation of the following:

1. **Profile configuration:** Confirm that your profile within Mercury is fully configured to receive UAD 3.6 orders. [Mercury Network® Valuation Modernization resources](#)
2. **Software compliance:** Confirm that your platform is fully integrated to support UAD 3.6 products and workflow and can successfully deliver files to our portal.
3. **Note:** This is referencing your platform that integrates with Mercury Network (if applicable)
4. **Dynamic report handling (if applicable):** Confirm your QC staff has been trained to review the new "dynamic" report format, as the traditional "form-based" layout has changed significantly.
5. **Appraiser communication:** We ask that you our AMC partners to proactively notify their appraiser panels of [Lender Name] effective date to prevent versioning errors.

Submission and delivery

Receiving 2.6 orders

Following our go-live date, you may still receive 2.6 orders leading up to the November 2, 2026 deadline.

Impact note: Reports submitted in the incorrect version (ex. 2.6 report for UAD 3.6 order) after the go-live date will be rejected by our system, which may impact turn times and payment cycles.

Next steps

Please acknowledge receipt of this notice, confirm the 4 points of information requested above, and provide the contact information for your **Modernization Lead** or **Integration Specialist** should our technical teams need to coordinate further.

If you have any specific questions regarding workflow, please contact our team at [Insert name and/or email here].

We appreciate your partnership as we move toward a more data-driven valuation process.

Best regards,

[Your Name] [Your Title] [Lender Name] [Contact Information]