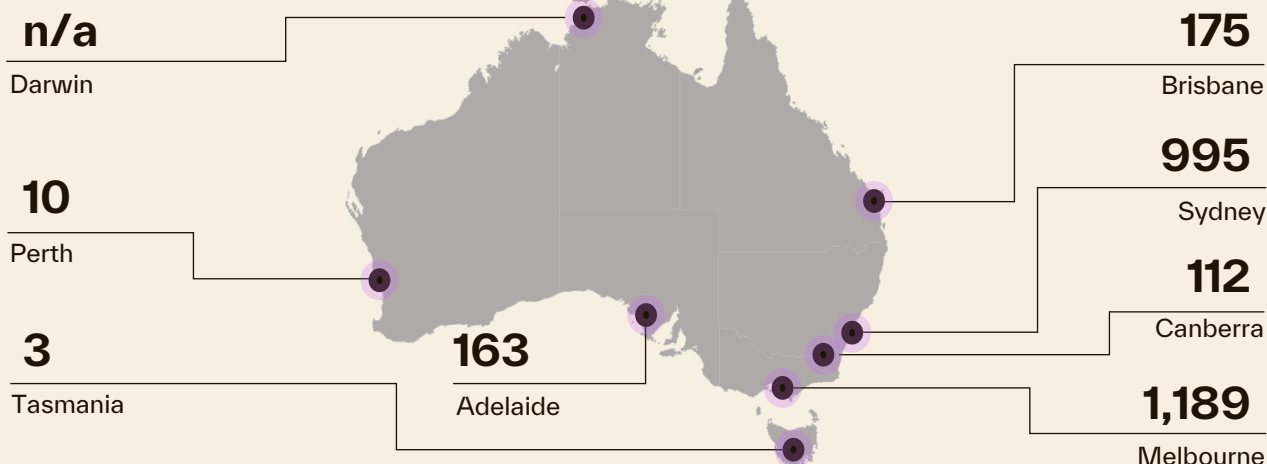


Auction market preview

Week ending 21 September 2025

Auctions this week



Highest volume of capital city auctions in 16 weeks

There are currently 2,647 capital city homes scheduled for auction this week, up from 2,402 last week, making it the busiest auction week in 16 weeks. This time last year, 2,781 homes were taken to auction across the combined capitals.

In **Melbourne**, 1,189 homes are currently scheduled to go under the hammer this week, down from 1,240 over the previous week and 1,335 this time last year.

There are 995 auctions scheduled in **Sydney** this week, the highest volume of auctions in 16 weeks. The previous week saw 829 homes go under the hammer, while this time last year, 1,009 auctions were held across the city.

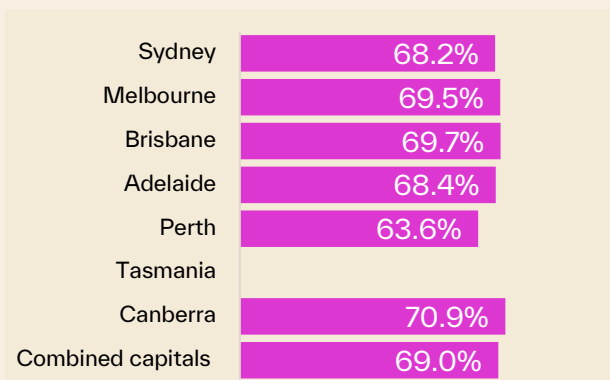
Across the smaller capitals, **Brisbane** is set to host the most auctions this week (175), up from 145 last week, making it

the busiest auction week since late July. **Adelaide** is set to host 163 auctions this week – the largest volume so far this year – and up from 98 last week. There are currently 112 auctions scheduled in **Canberra** this week, up from 79 last week, marking the busiest auction week since early February (131). Just 10 auctions are expected in **Perth** this week, down from 11 last week, while there are three auctions currently scheduled in **Tasmania**.

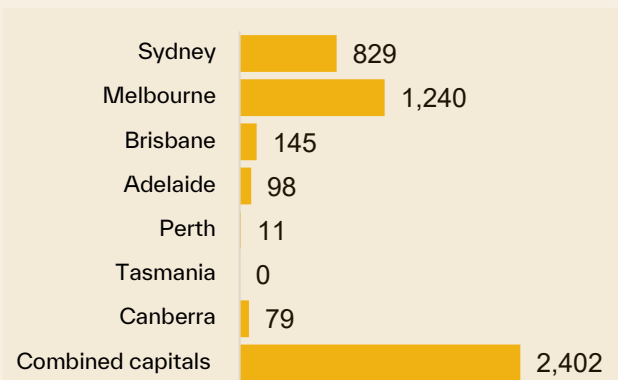
Auction activity is expected to drop next week, with around 1,850 homes currently scheduled to go under the hammer across the combined capitals. The drop in auction volume can be attributed to Victoria's AFL Grand Final long weekend, with less than 200 homes currently scheduled for auction in Melbourne next week.

Capital city auction statistics (Final) – w/e 14 September 2025

Clearance rate



Total auctions



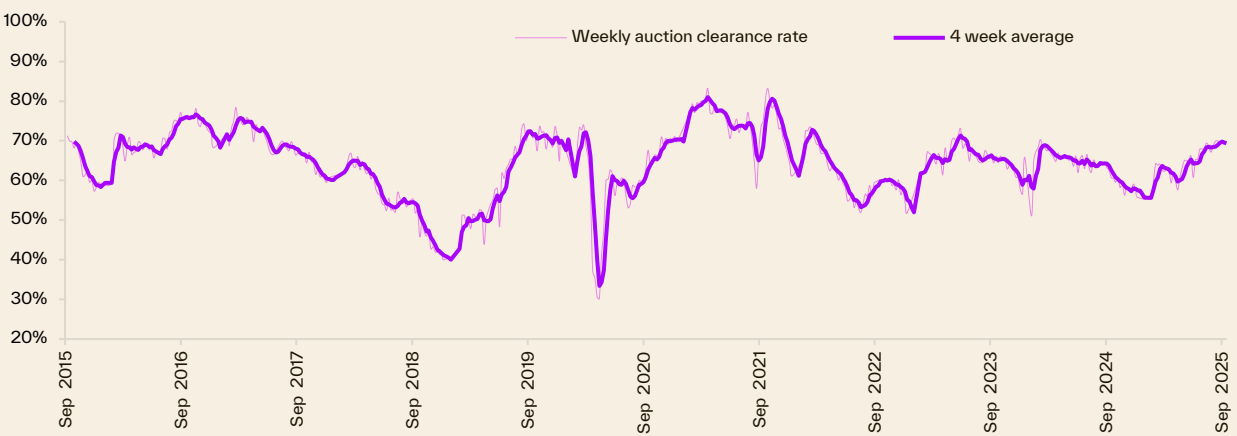
Auction Market Preview

Capital city auction statistics (Final) – w/e 14 September 2025

City	Clearance rate	Total auctions	Cotality auction results	Cleared auctions	Uncleared auctions
Sydney	68.2%	829	829	565	264
Melbourne	69.5%	1,240	1,240	862	378
Brisbane	69.7%	145	145	101	44
Adelaide	68.4%	98	98	67	31
Perth	63.6%	11	11	7	4
Tasmania	n.a.	0	0	0	0
Canberra	70.9%	79	79	56	23
Combined capitals	69.0%	2,402	2,402	1,658	744

Note: A minimum sample size of 10 results is required to report a clearance rate

Weekly clearance rate, combined capital cities



Summary of last week's results

Last week saw 2,402 homes taken to auction across the combined capitals, compared to 2,122 the previous week and 2,457 this time last year.

Last week's final clearance rate (69.0%) was the lowest in five weeks, dropping from 70.0% the previous week. Over the same week last year, 62.5% of auctions were successful.

There were 1,240 auctions held in Melbourne last week – the highest scheduled in 15 weeks. The previous week saw 1,085 auctions held, while this time last year, 1,164 homes went under the hammer. Melbourne's clearance rate came in at 69.5% last week, up from 68.0% over the previous week and 61.3% this time last year.

In Sydney, 829 homes were taken to auction last week, compared to 725 the previous week and 872 this time last year. Sydney's final clearance rate slipped below the 70% mark for the first time in seven weeks, coming in at 68.2%

last week. The previous week recorded a success rate of 71.1%, while this time last year, 63.2% of reported auctions were successful.

Brisbane (145) was the busiest auction market across the smaller capitals last week, followed by Adelaide (98) and Canberra (79). Canberra's auction clearance rate came in at 70.9% last week, the strongest result in four weeks. In Brisbane, 69.7% of auctions were successful last week, down from 74.8% the previous week. Adelaide's clearance rate came in at 68.4%, down from 75.9% the week prior. Perth recorded a clearance rate of 63.6% last week, noting just 11 auctions were held across the city, while there were no auctions in Tasmania last week.

Auction Market Preview

Sub-region auction statistics (Final) - w/e 14 September 2025

Region	Clearance rate	Total auctions	Collected results	Cleared auctions	Uncleared auctions
Sydney sub-regions					
Central Coast	50.0%	10	10	5	5
Baulkham Hills and Hawkesbury	73.5%	49	49	36	13
Blacktown	72.5%	40	40	29	11
City and Inner South	78.2%	78	78	61	17
Eastern Suburbs	64.4%	87	87	56	31
Inner South West	74.5%	94	94	70	24
Inner West	73.3%	60	60	44	16
North Sydney and Hornsby	61.0%	141	141	86	55
Northern Beaches	62.7%	67	67	42	25
Outer South West	38.5%	13	13	5	8
Outer West and Blue Mountains	n.a.	9	9	6	3
Parramatta	69.8%	63	63	44	19
Ryde	72.7%	44	44	32	12
South West	68.3%	41	41	28	13
Sutherland	63.6%	33	33	21	12
Melbourne sub-regions					
Inner	63.4%	246	246	156	90
Inner East	68.8%	186	186	128	58
Inner South	71.7%	187	187	134	53
North East	75.0%	124	124	93	31
North West	68.3%	120	120	82	38
Outer East	78.6%	84	84	66	18
South East	77.2%	136	136	105	31
West	61.3%	137	137	84	53
Mornington Peninsula	70.0%	20	20	14	6
Regional SA4					
Newcastle and Lake Macquarie	80.0%	20	20	16	4
Illawarra	n.a.	9	9	6	3
Gold Coast	54.4%	46	46	25	21
Sunshine Coast	61.3%	31	31	19	12
Geelong	58.8%	17	17	10	7

Note: A minimum sample size of 10 results is required to report a clearance rate

Cotality, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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