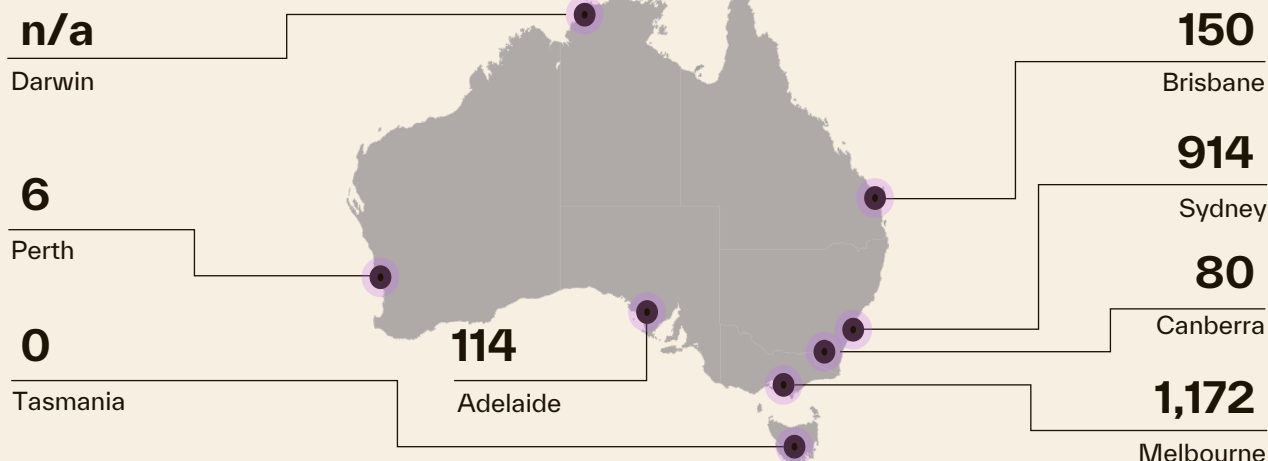


Auction market preview

Week ending 14 September 2025

Auctions this week



Combined capital city auction activity up 14.8% week-on-week

There are currently 2,436 capital city homes scheduled for auction this week, up 14.8% on the 2,122 held last week. This time last year, 2,457 homes were taken to auction across the combined capitals.

In **Melbourne**, 1,172 homes are currently scheduled to go under the hammer this week – the highest volume in 15 weeks. The previous week saw 1,085 homes taken to auction, while this time last year, 1,164 auctions went under the hammer.

There are 914 auctions scheduled in **Sydney** this week, and like Melbourne, this is the highest volume of auctions in 15 weeks. There were 725 auctions held across the city last

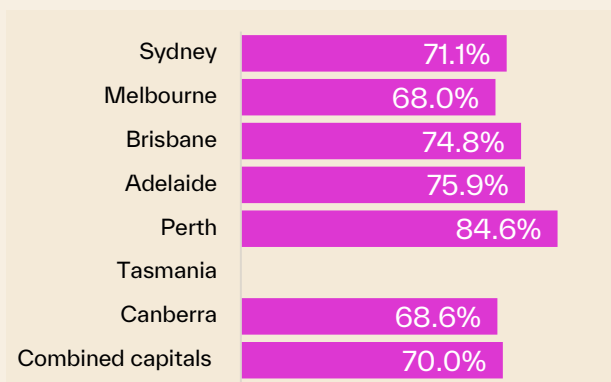
week, while this time last year, 872 Sydney homes were taken to auction.

Across the smaller capitals, **Brisbane** is set to host the most auctions this week (150), up from 144 last week, while **Adelaide** is set to host 114 auctions, up from 84 last week. There are currently 80 auctions scheduled in **Canberra** this week, up from 70 last week, while just six auctions are expected in **Perth**, down from 13 last week. There are no auctions scheduled in **Tasmania** this week.

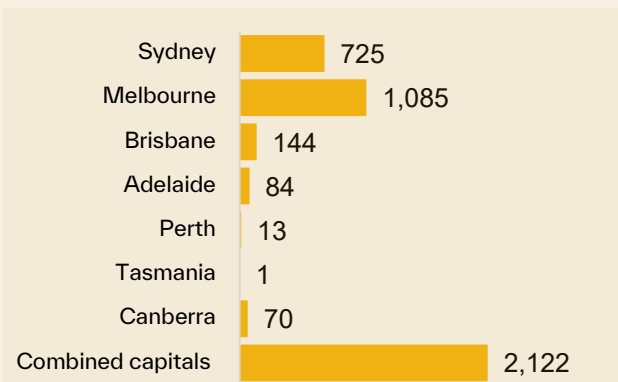
Auction activity is expected to rise further next week, with more than 2,600 homes currently scheduled to go under the hammer across the combined capitals.

Capital city auction statistics (Final) – w/e 7 September 2025

Clearance rate



Total auctions



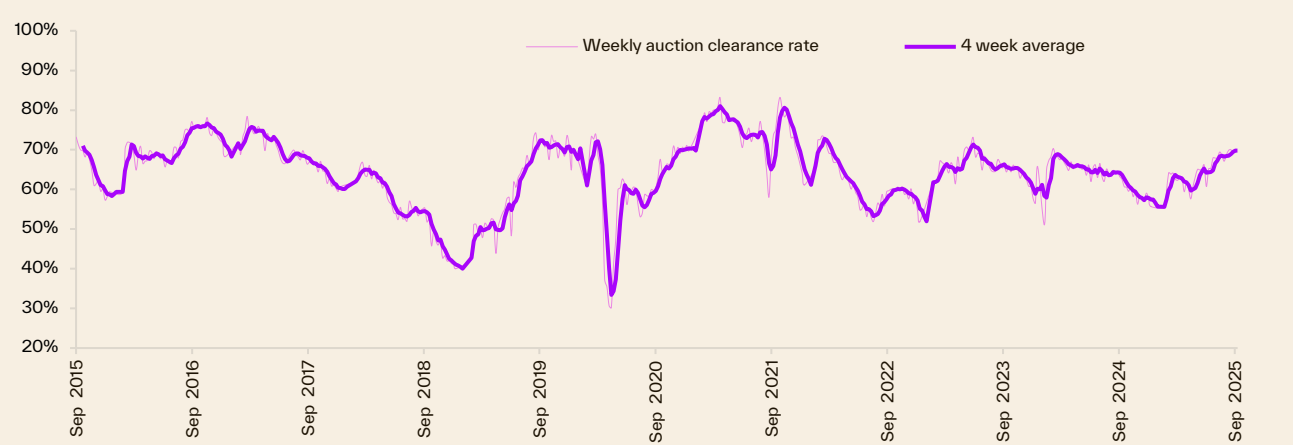
Auction Market Preview

Capital city auction statistics (Final) – w/e 7 September 2025

City	Clearance rate	Total auctions	Cotality auction results	Cleared auctions	Uncleared auctions
Sydney	71.1%	725	722	513	209
Melbourne	68.0%	1,085	1,078	733	345
Brisbane	74.8%	144	143	107	36
Adelaide	75.9%	84	83	63	20
Perth	84.6%	13	13	11	2
Tasmania	n.a.	1	1	1	0
Canberra	68.6%	70	70	48	22
Combined capitals	70.0%	2,122	2,110	1,476	634

Note: A minimum sample size of 10 results is required to report a clearance rate

Weekly clearance rate, combined capital cities



Summary of last week's results

Last week saw 2,122 homes taken to auction across the combined capitals, compared to 2,190 the previous week and 2,112 this time last year.

Last week's final clearance rate (70.0%) tied with two weeks prior as the strongest combined capital city clearance rate since February last year (70.3%). Last week's result was 70 basis points higher than the previous week (69.3%), and 6.8 percentage points higher than the same week last year (63.2%).

There were 1,085 auctions held in Melbourne last week – the highest scheduled in 14 weeks. The previous week saw 1,082 auctions held, while this time last year, 974 homes were taken to auction. Melbourne's clearance rate came in at 68.0%, up 90 basis points on the previous week and 7.1 percentage points higher than this time last year (60.9%).

In Sydney, 725 homes were taken to auction last week, compared to 810 the previous week and 776 this time last

year. At 71.1%, last week's result was -2.6 percentage points lower than the previous week (73.7%). While down over the week, Sydney's final clearance rate has held above 70.0% for six consecutive weeks. This time last year, 65.9% of reported auctions were successful.

Brisbane (144) was the busiest auction market across the smaller capitals last week, followed by Adelaide (84) and Canberra (70). Perth recorded a clearance rate of 84.6%, meaning 11 of the 13 homes taken to auction last week were sold. Adelaide's auction clearance rate came in at 75.9% last week, the strongest result since September last year (76.0%). In Brisbane, 74.8% of auctions were successful last week, the strongest result the city has seen since February 2022 (77.5%). Canberra's clearance rate came in at 68.6%, up from 65.1% the week prior. Just one auction was held in Tasmania last week which was successful.

Auction Market Preview

Sub-region auction statistics (Final) – w/e 7 September 2025

Region	Clearance rate	Total auctions	Collected results	Cleared auctions	Uncleared auctions
Sydney sub-regions					
Central Coast	64.3%	14	14	9	5
Baulkham Hills and Hawkesbury	54.2%	24	24	13	11
Blacktown	68.6%	52	51	35	16
City and Inner South	73.4%	80	79	58	21
Eastern Suburbs	66.7%	78	78	52	26
Inner South West	74.1%	81	81	60	21
Inner West	78.0%	59	59	46	13
North Sydney and Hornsby	71.1%	90	90	64	26
Northern Beaches	74.4%	39	39	29	10
Outer South West	n.a.	5	5	2	3
Outer West and Blue Mountains	92.3%	13	13	12	1
Parramatta	68.5%	54	54	37	17
Ryde	58.0%	50	50	29	21
South West	72.3%	47	47	34	13
Sutherland	87.2%	40	39	34	5
Melbourne sub-regions					
Inner	58.2%	171	170	99	71
Inner East	73.3%	187	187	137	50
Inner South	66.7%	176	174	116	58
North East	69.6%	125	125	87	38
North West	70.8%	97	96	68	28
Outer East	93.0%	74	71	66	5
South East	66.4%	119	119	79	40
West	57.0%	121	121	69	52
Mornington Peninsula	80.0%	15	15	12	3
Regional SA4					
Newcastle and Lake Macquarie	80.0%	16	15	12	3
Illawarra	54.6%	11	11	6	5
Gold Coast	55.4%	56	56	31	25
Sunshine Coast	42.9%	28	28	12	16
Geelong	58.3%	12	12	7	5

Note: A minimum sample size of 10 results is required to report a clearance rate

Cotality, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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